

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|---------------------------------|------------------------|--|---|----------------------------|--|-----------------|
| Name of the Company : | | RAJKOT INVESTMENT TRUST LTD. | | | | | | |
| Scrip Code : | | Quarter Ended : 31st March 2011 | | | | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| | 1 Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 54100 | 0 | 27.05 | 27.05 | 0.00 | 0.00 |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | | |
| (c) | Bodies Corporate | - | - | - | - | - | | |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | | |
| (e) | Any Others(Specify) | 10 | 79050 | - | 39.53 | 39.53 | | |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 14 | 133150 | 0 | 66.58 | 66.58 | 0.00 | 0.00 |
| | 2 Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | - | - | | |
| b | Bodies Corporate | - | - | - | - | - | | |
| c | Institutions | - | - | - | - | - | | |
| d | Any Others(Specify) | - | - | - | - | - | | |
| d-i | | | | | | | | |
| d-ii | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 14 | 133150 | 0 | 66.58 | 66.58 | 0.00 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| | 1 Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | | |
| (b) | Financial Institutions/ Banks | - | - | - | - | - | | |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | |
| (e) | Insurance Companies | - | - | - | - | - | | |
| (f) | Foreign Institutional Investors | - | - | - | - | - | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | | |
| (h) | Any Other (specify) | - | - | - | - | - | | |
| (h-i) | | | | | | | | |
| (h-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | B 2 Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 1 | 1200 | 0 | 0.60 | 0.60 | 0.00 | 0.00 |
| (b) | Individuals | | | | | | | |
| | I Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 177 | 55200 | 0 | 27.60 | 27.60 | 0.00 | 0.00 |
| | II ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 1 | 10450 | 0 | 5.23 | 5.23 | 0.00 | 0.00 |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | | 0 | 0 | 0 | | | | |
| (c-ii) | | | | | | | | |
| | Sub-Total (B)(2) | 179 | 66850 | 0 | 33.425 | 33.43 | 0.00 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 179 | 66850 | 0 | 33.425 | 33.43 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 193 | 200000 | 0 | 100.00 | 100.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 193 | 200000 | 0 | 100.00 | 100.00 | 0.00 | 0.00 |

| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
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| 7 | |
| 8 | |
| 9 | |

(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|---------|----------------------------------|-------------------|--------------------------------------|--|--------|-----------------|
| | | Number of shares | As a % of grand total +(B) +(C) | (A) | Number | As a percentage |
| 1 | Paras K. Ghiya | 17500 | 8.75 | | NIL | |
| 2 | Parul M. Desai | 28050 | 14.03 | | NIL | |
| | K. P. Ghiya Trust | 10850 | 5.43 | | | |
| 3 | Vallabhdas P. Patel | 3000 | 1.50 | | NIL | |
| 4 | Smt. Bhartiben K. Ghiya | 5550 | 2.78 | | NIL | |
| 5 | Atul P. Ghiya | 550 | 0.28 | | NIL | |
| 6 | Atul P. Ghiya | 200 | 0.10 | | NIL | |
| 7 | Dhruti M. Rathi | 19600 | 9.80 | | NIL | |
| 8 | Paras K. Ghiya (PMGH) | 5900 | 2.95 | | NIL | |
| 9 | Paras K. Ghiya (P.D.) | 2650 | 1.33 | | NIL | |
| 10 | Shantaben P. Ghiya | 6000 | 3.00 | | NIL | |
| 11 | Shantaben P. Ghiya | 6000 | 3.00 | | NIL | |
| 12 | Paras K Ghiya (MKG F.S.K. Trust) | 5400 | 2.70 | | NIL | |
| 13 | Parul M. Desai | 21900 | 10.95 | | NIL | |
| | | | | | | |
| | TOTAL | 133150 | 66.58 | | | |

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|------------------|--|
| 1 | Shushila D. Mehta | 10450 | 5.23 |
| TOTAL | | 10450 | 5.23 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|--------------------------------|-----------------------------------|---|
| 1 | N.A. | NIL | NIL |
| | | | |
| TOTAL | | NIL | NIL |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| | | | | |
| | | | | |
| TOTAL | NIL | NIL | NIL | NIL |